



COMMERCIAL AUTOMOBILE APPLICATION

Name of Applicant: _____
 D/B/A: _____
 Street Address: _____
 P.O. Mailing Address: _____
 Phone Number: (____) _____
 Web Site: _____

Agent Name: _____
 Address: _____
 Agent No.: _____

PROPOSED EFFECTIVE DATE:

From _____ To _____
 12:01 A.M., Standard Time, at the address of the Applicant.

PLEASE ANSWER ALL QUESTIONS—IF THEY DO NOT APPLY, INDICATE “NOT APPLICABLE.”

DESCRIPTION OF OPERATIONS

1. **Applicant is:** Individual Partnership Corporation Other: _____
 Please provide the registered owner’s driver license number, social security number, federal employer identification number or state customer number or Soundex number for all vehicles: _____
2. **How long has this operation been in business?** _____
3. **Has there been any change in ownership, management or the name of the operation during the last five (5) years?** Yes No
 If yes, provide details: _____
4. **Is the applicant a subsidiary of another entity or does the applicant have any subsidiaries?**..... Yes No
 If yes, provide details: _____
5. **Description of operations:** _____

 Complete appropriate supplemental application if operations include the transportation of passengers.
6. **Specifically identify commodities transported:** _____
7. **Any exposure to flammables, explosives, chemicals or hazardous materials (including medical or contaminated waste)?** Yes No
 If yes, provide specific details: _____
8. **Normal areas of operations:** _____
9. **List all states vehicles operate in:** _____
10. **Largest cities entered:** _____
11. **Is your operation subject to time restraints when delivering the commodity?** Yes No
12. **If not hauling for others, will the vehicles be parked at a job site most of the day?**..... Yes No

13. Are any units customized or altered, or do they have special equipment? Yes No
If yes, how are they altered? _____
14. Do you have vehicles with mobile equipment permanently attached? Yes No
If a boom, how far does the collapsed length of the boom extend beyond the front or rear bumper? _____
If other, please explain: _____
15. Are any vehicles used by family members? Yes No
If yes, explain: _____
16. Are any vehicles used for personal use (if other than public or private livery)? Yes No
If yes, explain: _____
17. Do you allow passengers to ride in your vehicles? Yes No
If yes, explain: _____
18. Are all drivers covered by Workers' Compensation insurance? Yes No

DRIVER INFORMATION

19. Are you familiar with the U.S. Department of Transportation driver requirements? Yes No
20. Do you maintain driver activity files? Yes No
Do you review current MVRs on all drivers prior to hiring? Yes No
Is there a formal driver hiring procedure? Yes No
If you have a formal driver hiring/training program, provide a copy with this application.
21. Are all drivers employees? Yes No
If no, explain: _____
22. How are your drivers paid? Per load Per hour Other: _____
23. Is there a formal safety program? Yes No
If yes, provide details or a copy: _____
24. Do you agree to screen and report all potential operators immediately upon hiring? Yes No
25. Maximum number of hours driver will operate a vehicle in a 24-hour period: _____
26. List below all drivers currently employed as of the Proposed Effective Date. If a Non-Owned Auto is to be considered, you must list information for all employees currently employed by you.

Driver's Name	Date of Birth	Driver's License No.	State	Class of License	No. of Years Driving Similar Vehicle	Length of Employment	List Past Three Years of Accidents & Traffic Violations

39. Are any vehicles or equipment loaned, rented, or leased to others? Yes No
40. Do you lease, hire, rent or borrow any vehicles from others? Yes No
 What is the average term of the lease? _____
 Is there a written agreement? Yes No
 If yes, provide a copy of the agreement.
41. Does your lease agreement contain a Hold Harmless clause? Yes No
42. Do you obtain a copy of the insurance form that lists "named lessee as insured" from the truckers you hire? Yes No
43. Do you obtain certificates of insurance from the truckers you hire? Yes No
 Certificates of insurance with limits of at least \$750,000 are required from your sub-haulers. If you do not have these on file when we audit, we will charge you for primary hired auto insurance. Do you understand? Yes No
44. If owner/operators are leased for six (6) months or longer, will they be scheduled on your policy? Yes No
 If yes, provide a copy of the agreement you use.
45. Do you lease, hire, rent, or borrow any vehicles from others without drivers? Yes No
 Will they be scheduled on the policy? Yes No
 What is the average term of the lease? _____
46. What is your cost to lease, hire, rent or borrow vehicles? With drivers _____ Without drivers _____
 Estimated cost of hired autos: This year: _____ Last year: _____
47. What type of vehicles do you lease, hire, rent or borrow? Truck-Tractors %
 Trailers % Heavy & Extra Heavy Trucks %
 Pickup Trucks or Vans % Private Passenger Cars %
48. At any time will your employees, subcontractors, or owner/operators lease vehicles in your name? Yes No
 If yes, explain: _____
49. How many years of experience does your management have in the truck/transportation business? _____
 Please provide an explanation of their experience: _____
50. Do you arrange or dispatch loads for others, not including your own hired truckers? Yes No
 Please explain: _____
 Are you named on the Bills of Lading? Yes No
 Annual number of Truckers: _____ Loads: _____
51. Do you have brokerage authority? Yes No
 If yes, is the brokerage authority held under the same name and motor carrier number as your trucking operation? Yes No
 What is your brokerage motor carrier number? _____
 Whose name appears on the bill of lading as the carrier? _____
 What is your brokerage revenue for the most recent twelve (12) months? _____
 Estimated next twelve (12) months? _____
52. Are driver teams used? Yes No
53. Will more than one driver use a specific truck? Yes No

NON-OWNED AUTO INFORMATION

- 54. Why is non-ownership liability coverage being requested?** _____
- 55. What types of non-owned autos will be used in your business?** _____
Total number of non-owned autos used: _____ How will they be used? _____
- 56. How often are non-owned autos used in your business?** Daily Weekly Monthly Other: _____
Estimate the number of hours per month: _____
Estimated annual mileage for use of all non-owned autos: _____
- 57. Do any employees use their autos in your business?** Yes No
If yes, what limit of liability insurance are they required to maintain? _____
Do you require evidence of insurance? Yes No
- 58. Do employees lease autos on your behalf?** Yes No
If yes, under whose name are the autos leased? Employee's name Your name
- 59. Will you use non-owned autos other than those owned by employees?** Yes No
If yes, describe the relationship: _____
- 60. Total number of employees:** _____ **Total number of officers and partners:** _____
- 61. If a social service operation, indicate the total number of volunteers furnishing autos in your operation:** _____
Maximum number of volunteers at any one time: _____ How will they use their vehicles? _____
- 62. Are volunteers required to have their own insurance?** Yes No
Minimum limits required: _____
- 63. Do you obtain motor vehicle records for all drivers?** Yes No
- 64. Do you understand that we may audit your records for Hired and Non-Owned auto exposure, which might result in an additional premium?** Yes No

PRIOR CARRIER AND LOSS EXPERIENCE

- 65. Have you had any insurance canceled, declined or nonrenewed in the last three (3) years** (not applicable in Missouri)? Yes No
If yes, explain: _____

This application does not bind YOU or US to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

FRAUD WARNING:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

FRAUD WARNING (APPLICABLE IN TENNESSEE AND WASHINGTON):

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

FRAUD WARNING APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S NAME AND TITLE: _____

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer.)

PRODUCER'S SIGNATURE: _____ DATE: _____

IOWA LICENSED AGENT: _____
(Applicable in Iowa Only)

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable in Florida Agents Only)

IMPORTANT NOTICE

As part of the underwriting procedure, a routine inquiry may be made which will provide applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.

Drive-A-Way/Toter Supplemental Application

(Complete in addition to the Commercial Automobile Application)

Applicant Name: _____

Motor Carrier Number: _____

1. Account Profile

	Current Year Estimate	Next Year Estimate	First Prior Year	Second Prior Year
Revenue				
Total number of miles				
Total number of deliveries				

2. Transporter Plate Sets

	Current Year Estimate	Next Year Estimate	First Prior Year	Second Prior Year
Total number of transporter plate sets				
Average number of transporter plate sets on the road at any one time: Heavy season Light season				

Are all plates owned to be insured under this policy? Yes No

If no, other business entity? _____

How are the transporter plates returned after the delivery is completed? _____

Are vehicles (drive-a-way or toter) moved using transporter plates not owned by applicant?..... Yes No

If yes, describe: _____

3. Radius of Operation

Number of deliveries by mileage:

Less than 50 miles: _____ 50-300 miles: _____ 301-500 miles: _____

501-1,000 miles: _____ More than 1,000 miles: _____

Average distance each way for each delivery: _____

Maximum miles of any delivery (one way): _____ How often? _____%

Do you tow a second vehicle? Yes No

If yes, how often? _____

If yes, is the second vehicle client owned? Yes No

Do deliveries go into Canada? Yes No

Do deliveries go into Mexico? Yes No

4. What Is Transported

Drive-A-Way Types	Number of Deliveries	Percentage of Total Deliveries
Motorhomes/RVs		%
Tractor/Trailer or Truck/Trailer Combinations		%
Vans/Custom Vans		%
Cars/Private Passengers		%
Luxury or Sports Cars		%
Trucks: 10,000 GVW		%
10,001 to 20,000 GVW		%
20,001 to 45,000 GVW		%
More than 45,000 GVW		%
Tractors: Single Axle		%
Double Axle		%
Buses		%
Toters	Number of Deliveries	Percentage of Total Deliveries
Campers		%
Mobile Homes		%
Cars/Private Passengers		%
Luxury or Sports Cars		%
Vans/Custom Vans		%
Motorcycles/ATVs		%
Boats		%
Other		%
Trucks: 10,000 GVW		%
10,001 to 20,000 GVW		%
20,001 to 45,000 GVW		%
More than 45,000 GVW		%
Trailers, other than Semitrailers		%
Semitrailers		%

How often are trucks stacked/piggybacked? _____

Describe for drive-a-ways: _____

Describe for toters: _____

How often are tractors stacked/piggybacked? _____

Describe for drive-a-ways: _____

Describe for toters: _____

How often are trailers stacked/piggybacked? _____

Describe for toters: _____

How often are semitrailers stacked/piggybacked? _____

Describe for toters: _____

Number of buses with seating capacity: 20 seats or less: _____ More than 20 seats: _____

5. Major Customers

Major Customer Category	Names of Major Customers	Percentage of Revenue	Number of Deliveries
Manufacturers	1.	1.	1.
	2.	2.	2.
Dealers	1.	1.	1.
	2.	2.	2.
Auctions	1.	1.	1.
	2.	2.	2.
Wholesalers	1.	1.	1.
	2.	2.	2.
Rental Agencies	1.	1.	1.
	2.	2.	2.

6. Drivers/Operators

Number of full time: _____ Number of part time: _____

Number of employees using their own vehicles when working for applicant: _____

Are certificates of insurance obtained and maintained from these employees? Yes No

Is there a required minimum and maximum age of drivers? Yes No

If yes: Minimum age: _____ Maximum age: _____

If no, explain: _____

Is there a MVR review procedure for potential new hires and for current drivers? Yes No

If yes, what standards are used when evaluating a driver's MVR for acceptability? _____

Are there written contracts with each driver or operator? Yes No

Does the contract prohibit unauthorized use of your transporter plates? Yes No

Attach a copy of the contract.

7. Equipment Used (Toters)

	Number of Power Units		Number of Trailers
Tractors		Semitrailers	
Trucks with fifth wheels		Trailers	
Pickups with fifth wheels		Car Carriers	
Cars/Private Passengers		Other	

8. Physical Damage (for drive-a-way) or Cargo (for toters) Coverage Limit

Drive-A-Way:

Maximum value of any single unit being driven/delivered: \$ _____

Average value of any single unit being delivered: \$ _____

Average value on the road at any given time: \$ _____

Toters:

Maximum value of any single unit being delivered: \$ _____

Average value of any single unit being delivered: \$ _____

Average value on the road at any given time: \$ _____

9. Additional Information

Applicant's/management's years of experience in the drive-a-way/toter business: _____

Are there any other operations involved other than drive-a-way or toting? Yes No

Is there any towing or repossession operations? Yes No

Are employees allowed to tow their own vehicles? Yes No

Does applicant have brokerage authority? Yes No

If yes, is the brokerage authority held under the same name and Motor Carrier number as the drive-a-way or toter operation? Yes No

If no, provide docket number for the brokerage authority operation: _____

What is the brokerage authority revenue? Most recent 12 months: _____ Next 12 months: _____

Any losses more than \$25,000? Yes No

If yes, describe on a separate sheet of paper.

Does applicant service its own vehicles? Yes No

Does applicant service equipment of others? Yes No

Any interest in any business other than the transportation, drive-a-way or toter business? Yes No

If yes, describe: _____

Has the applicant ever owned, operated or controlled any other entity involved in the transportation, drive-a-way or toter business? Yes No

If yes, describe: _____

FRAUD WARNING:

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FRAUD WARNING (Applicable in Tennessee and Washington): It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

FRAUD WARNING APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for commercial insurance or a statement of claim for any commercial or personal insurance benefits containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who, in connection with such application or claim, knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer.)

PRODUCER'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable to Florida Agents Only)

LICENSED AGENT: _____
(Applicable in Iowa Only)